



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 9/2024

(*NEW SEASON TEAS ONLY)

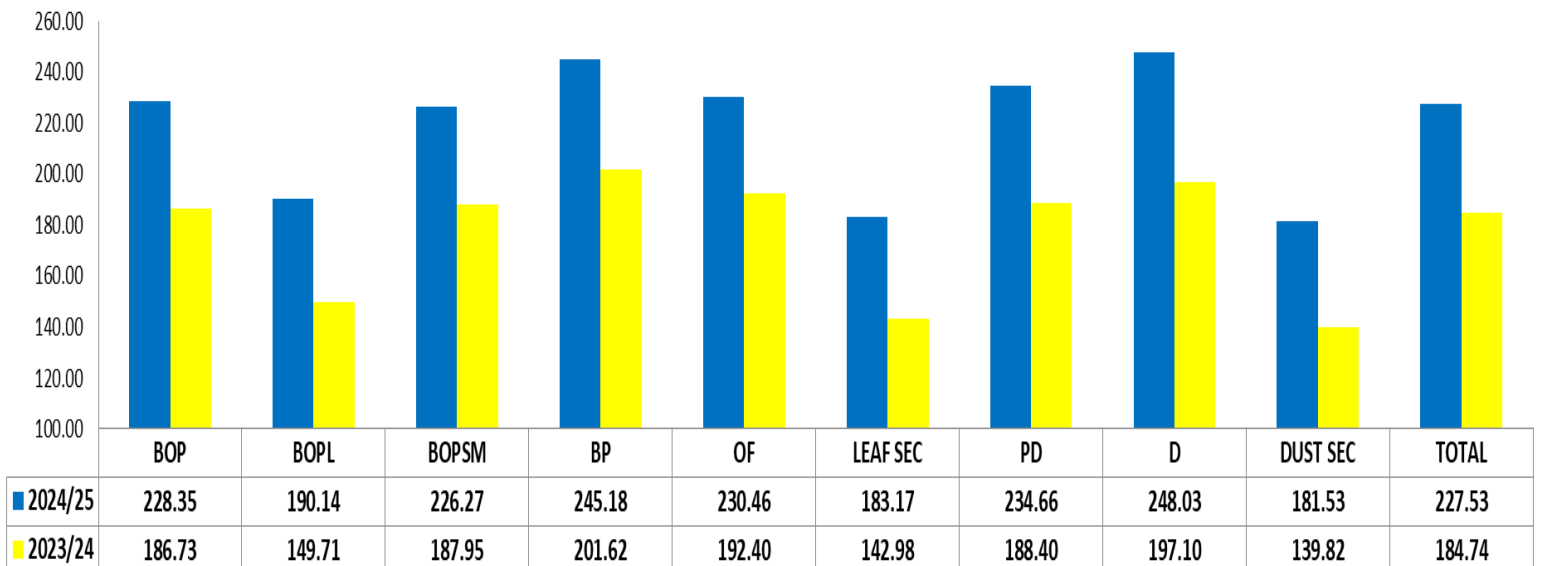
Market Report	
LEAF	DUST
* Market witnessed good demand.	* Market witnessed fair demand.
* All varieties irregularly easier.	* All sorts irregular following quality.

Buying Analysis	
LEAF	DUST
* WI: Operated	* WI: Operated
* HUL: Selective.	* HUL: Selective
* TCPL: Very Selective.	* INTERNALS : Operated.
* INTERNALS : Good support.	

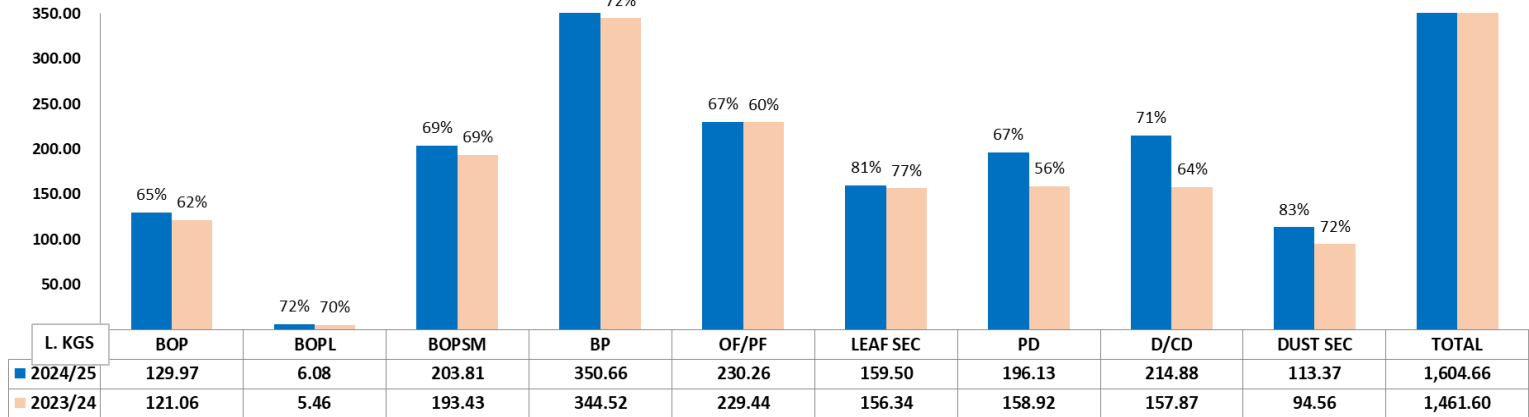
AUCTION AVERAGES												
	2024/25			2023/24			2022/23			UPTO SALE 9		
	SALE 9	SALE 7	+/-	SALE 8	SALE 7	+/-	SALE 9	SALE 7	+/-	2024/25	2023/24	2022/23
LEAF	149.20	147.16	2.04	125.12	132.87	-7.76	135.15	138.87	-3.72	226.98	186.37	188.79
DUST	149.39	134.94	14.45	115.43	118.65	-3.22	138.78	141.46	-2.68	228.65	180.57	192.53
TOTAL	149.26	143.58	5.69	121.44	128.05	-6.62	135.97	139.49	-3.52	227.53	184.74	189.81

GTAC AUCTION AVERAGES									
SALE		3	4	5	6	7	7	8	9
LEAF	2024/25	149.88	143.90	149.59	153.16	147.16	147.16	0.00	149.20
	2023/24	131.84	128.74	126.83	125.62	132.87	132.87	125.12	0.00
DUST	2024/25	144.00	138.78	145.21	143.28	134.94	134.94	0.00	149.39
	2023/24	127.80	122.58	121.64	118.17	118.65	118.65	115.43	0.00
TOTAL	2024/25	148.38	142.50	148.25	150.46	143.58	143.58	0.00	149.26
	2023/24	130.81	127.09	125.33	123.16	128.05	128.05	121.44	0.00

GTAC Grade Wise Averages Upto Sale 9



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 7



OFFER / SOLD QUANTITY & AVERAGE PRICE (2024/25)

	THIS SALE				LAST SALE				UPTO SALE 9			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	4,37,256	3,06,187	155.89	30%	14,03,445	10,25,231	152.21	27%	10,33,95,715	7,27,72,701	234.25	30%
FANNINGS	2,06,574	1,49,003	143.54	28%	4,79,531	3,18,742	141.18	34%	3,45,72,243	2,30,26,496	230.46	33%
LEAF SEC.	62,472	45,387	122.69	27%	1,62,900	1,45,795	124.75	11%	1,44,15,121	1,22,28,606	177.20	15%
LEAF TOTAL	7,06,302	5,00,577	149.20	29%	20,45,876	14,89,768	147.16	27%	15,23,83,080	10,80,27,803	226.98	29%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	3,17,720	2,12,990	154.39	33%	8,89,454	4,68,106	141.56	47%	5,94,88,988	4,11,01,256	241.65	31%
DUST SEC.	54,220	41,766	123.89	23%	2,47,254	1,50,216	114.31	39%	1,37,25,971	1,13,36,652	181.53	17%
DUST TOTAL	3,71,940	2,54,755	149.39	32%	11,36,708	6,18,322	134.94	46%	7,32,14,959	5,24,37,909	228.65	28%
TOTAL	10,78,242	7,55,332	149.26	30%	31,82,583	21,08,091	143.58	34%	22,55,98,039	16,04,65,712	227.53	29%

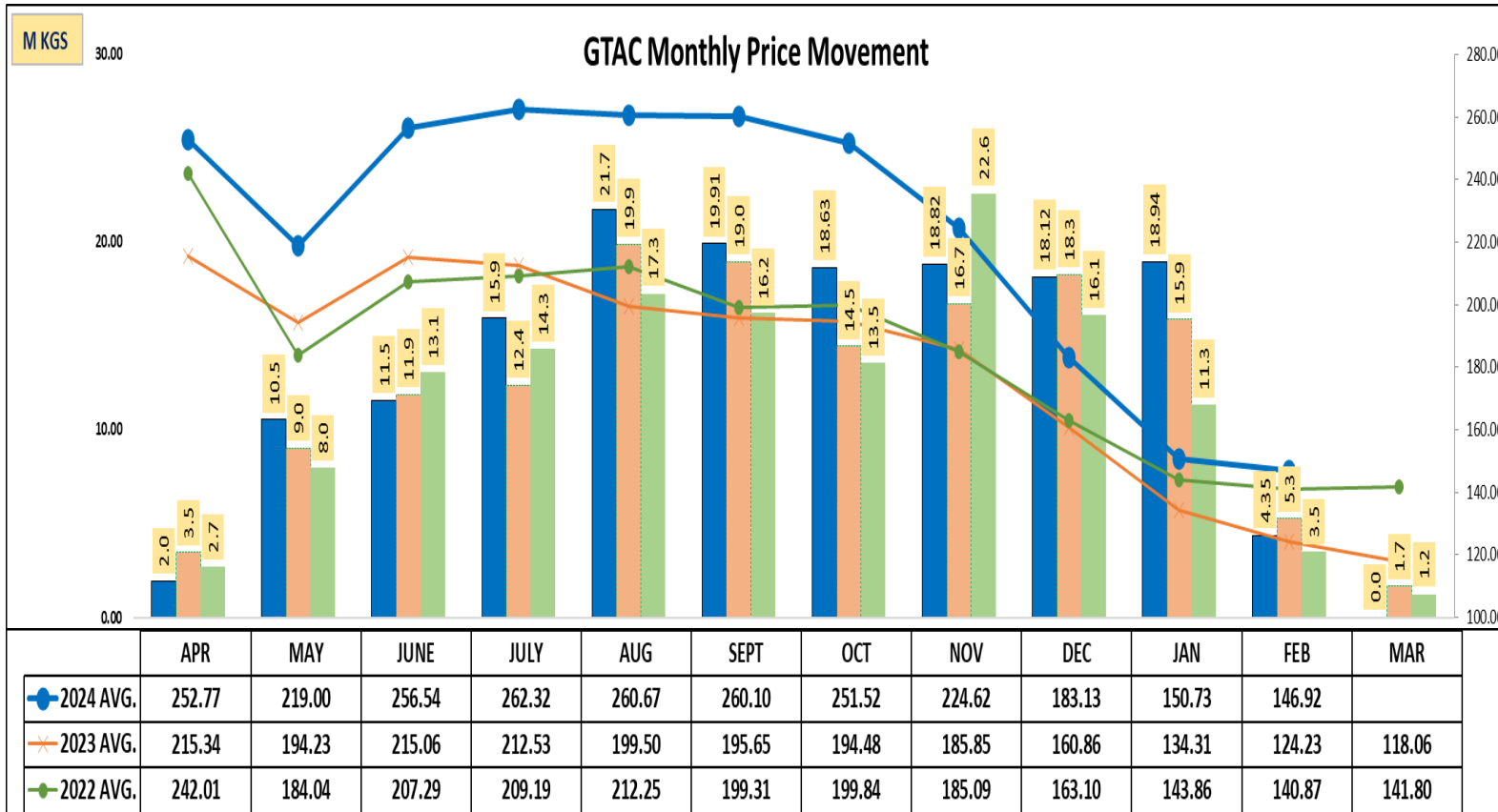
OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO SALE 9			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024/25	7,06,302	5,00,577	149.20	29%	20,45,876	14,89,768	147.16	27%	15,23,83,080	10,80,27,803	226.98	29%
2023/24	11,62,293	8,78,277	125.12	24%	13,63,076	10,92,713	132.87	20%	15,47,22,845	10,50,24,480	186.37	32%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024/25	3,71,940	2,54,755	149.39	32%	11,36,708	6,18,322	134.94	0%	7,32,14,959	5,24,37,909	228.65	28%
2023/24	8,14,108	5,37,822	115.43	34%	7,88,792	5,59,778	118.65	29%	6,62,36,740	4,11,35,454	180.57	38%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024/25	10,78,242	7,55,332	149.26	30%	31,82,583	21,08,091	143.58	34%	22,55,98,039	16,04,65,712	227.53	29%
2023/24	19,76,402	14,16,100	121.44	28%	21,51,868	16,52,490	128.05	23%	22,09,59,585	14,61,59,933	184.74	34%

PRICE RANGE

% OF TEAS SOLD	LEAF					DUST				
	2024/25		UPTO SALE 9			2024/25		UPTO SALE 9		
	SALE 9	SALE 7	2024/25	2023/24	2022/23	SALE 9	SALE 7	2024/25	2023/24	2022/23
BELOW 150	64.59	66.43	16.68	35.55	32.90	64.82	81.02	14.89	39.63	32.67
BETWEEN 151.00-200.00	28.19	25.10	22.37	27.73	32.10	24.42	14.18	22.42	26.05	30.05
BETWEEN 201.00-250.00	5.56	7.87	27.86	21.33	17.48	9.61	3.93	28.12	20.66	16.72
BETWEEN 251.00-300.00	1.37	0.37	16.68	9.53	11.36	1.14	0.45	17.24	10.00	11.88
BETWEEN 301.00-350.00	0.28	0.23	10.24	4.12	4.54	0.00	0.42	12.00	2.50	6.48
BETWEEN 351.00-400.00	0.00	0.00	4.87	1.08	1.23	0.00	0.00	4.21	0.98	1.89
ABOVE 400.00	0.00	0.00	1.28	0.65	0.39	0.00	0.00	1.12	0.18	0.31

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2024			LAST YEAR-2023			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
6	6,046	1,154	7,200	18,177	8,174	26,351	-12,131	-7,020	-19,151
7	7,402	891	8,293	16,717	4,923	21,640	-9,315	-4,032	-13,347
9	6,381	1,954	8,335	NO SALE			6,381	1,954	8,335
TOTAL	19,829	3,999	23,828	34,894	13,097	47,991	-15,065	-9,098	-24,163



* Please note February 2024-25 Price is calculated on SALE 6,7,9 Only

GTAC BUYING (NEW TEAS) FOR THE SALE 9											
	LEAF			DUST				TOTAL			
OFFER	7,06,301.8		Kgs	OFFER	3,71,939.7		Kgs	OFFER	10,78,241.5		Kgs
SOLD	5,00,576.6		Kgs	SOLD	2,54,755.2		Kgs	SOLD	7,55,331.8		Kgs
SOLD %	71%			SOLD %	68%			SOLD %	70%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	416	124.00	0%	TCPL	0	-	0%	TCPL	416	124.00	0%
HUL	4,805	152.19	1%	HUL	3,633	159.17	1.4%	HUL	8,438	155.20	1%
W.India	84,471	155.45	17%	W.India	19,817	141.84	8%	W.India	1,04,288	152.86	14%
WI.Pack	6,729	124.31	1%	WI.Pack	38,219	153.35	15%	WI.Pack	44,948	149.00	6%
N.India	1,91,061	142.23	38%	N.India	64,455	148.80	25%	N.India	2,55,516	143.89	34%
NI.Pack	96,877	162.45	19%	NI.Pack	32,319	186.04	13%	NI.Pack	1,29,196	168.35	17%
Packeteers	19,402	136.64	4%	Packeteers	1,757	127.29	1%	Packeteers	21,160	135.87	3%
C.India	3,654	166.20	1%	C.India	2,863	137.93	1%	C.India	6,517	153.78	1%
Exports	22,333	127.42	4%	Exports	25,125	120.62	10%	Exports	47,458	123.82	6%
Local	45,199	151.55	9%	Local	30,906	137.27	12%	Local	76,105	145.75	10%
S.India	0	-	0%	S.India	22,486	141.84	9%	S.India	22,486	141.84	3%
Others	25,629	158.80	5%	Others	13,176	161.06	5%	Others	38,806	159.57	5%
TOTAL	5,00,577	149.20	100%	TOTAL	2,54,755	149.39	100%	TOTAL	7,55,332	149.26	100%

ASSAM BATTING ORDER (GTAC+CTTA) Upto SALE 9

MARK	2024-25			2023-24		
	RANK	KGS	AVG	RANK	KGS	AVG
GATOONGA	1	5,84,754	452.32	1	6,14,680	461.22
HOOKHMOL	2	3,95,653	441.90	2	4,48,443	428.24
MOKRUNG	3	4,36,536	420.81	3	3,31,712	426.11
HALMARI	4	7,56,186	403.65	4	7,94,192	391.27
HATIMARA	5	4,20,327	399.49	20	2,91,757	307.82
DOOMURDULLUNG	6	6,90,797	377.85	10	3,56,002	349.29
SALKATHONI	7	6,43,017	362.93	6	4,72,731	376.22
HAJUA	8	6,25,165	354.76	12	2,83,819	332.20
KAMARBUND	9	2,24,675	354.56	13	2,10,543	331.83
GHILLIDARY	10	3,67,237	347.06	9	3,53,829	353.65
DEJOO	11	1,06,298	342.96	101	2,26,398	230.20
HARMUTTY	12	1,65,793	340.46	31	1,92,518	276.46
KHARIKATIA	13	5,95,313	339.93	16	4,70,159	315.88
BORJAN	14	5,38,896	338.66	11	8,25,692	344.53
KOOMTAI(B)	15	18,62,235	335.76	26	18,13,312	290.62
DECKIAJULI	16	6,13,918	334.41	8	5,71,901	356.33
BORSILLAH	17	3,29,965	333.09			
NAHORHABICLONALSPECIAL	18	2,25,469	332.05	15	1,93,240	317.77
BANAMALIE	19	2,18,039	330.75	7	1,94,177	361.44
GELAKEY	20	3,47,775	327.68	14	2,10,588	323.29
DEHA	21	3,85,641	326.69	17	4,48,977	311.60
DUFLATING	22	5,68,464	326.14	21	5,44,614	305.90
DOOLAHAT	23	6,48,607	325.13	18	5,47,451	308.34
KAKADONGA	24	2,15,399	322.22	29	2,02,141	281.03
JAMIRAH	25	2,47,737	321.53			

* Above 1,00,000 Kgs

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